**Market Notice**

**Date: 9 October 2012**

**Subject:** New Financial Instrument Listing

***(AFRICAN BANK LIMITED –“ABL15”)***

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The JSE Limited has granted a listing to **AFRICAN BANK LIMITED** on Interest Rate Market with effect from 9 October 2012 under its **Domestic Medium Term Note Programme dated 19 May 2011**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R11, 968,000,000.00

**Bond Code** ABL15

**Nominal Issued** R 191,000,000.00

**Issue Price** 100%

**Coupon** 7.715 %( 3 month jibar as at 09 October 2012 of 5.075% plus 264 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 October 2017

**Books Close** 30 December, 30 March, 29 June, 29 September

**Interest Date(s)** 9 January, 9 April, 9 July, 9 October

**Last Day to Register** 29 December, 29 March, 28 June, 28 September

**Issue Date** 9 October 2012

**Date Convention** Modified Following

**Interest Commencement Date** 9 October 2012

**First Interest Date** 9 January 2013

**ISIN No.** ZAG000100389

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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